



CAYMAN ISLANDS  
**STOCK EXCHANGE**

## NOTICE

**21 January 2025**

The Cayman Islands Stock Exchange hereby admits the following securities to the Official List:

**Name of Co-Issuers:**

Silver Point CLO 1, Ltd.  
Silver Point CLO 1, LLC

**Number and Description of Securities Issued by the Co-Issuers:**

U.S.\$320,000,000 Class A-1-R Senior Secured Floating Rate Notes due 2038  
U.S.\$55,000,000 Class B-R Senior Secured Floating Rate Notes due 2038

**Type of Listing:**

Specialist debt securities

**Effective From:**

2:30 p.m. on 21 January 2025